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LLP
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E-Filed on January 11, 2007

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Attorneys for Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company
06-10725 – Lead Case

BK-S-06-10725-LBR
Chapter 11

USA Capital Realty Advisors, LLC
06-10726

BK-S-06-10726-LBR
Chapter 11

USA Capital Diversified Trust Deed Fund, LLC
06-10728

BKS-06-10727-LBR
Chapter 11

USA Capital First Trust Deed Fund, LLC
06-10728

BK-S-06-10728-LBR
Chapter 11

USA Securities, LLC
06-10729

BK-S-06-10729-LBR
Chapter 11

Debtors.

Affecting:

☐ All Cases

or Only:

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Date:

Time:

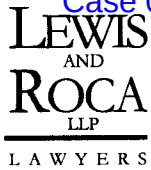
Courtroom #2

Date: January 31, 2007

Time: 9:30 a.m.

Courtroom #2

**JOINDER OF THE UNSECURED CREDITORS COMMITTEE OF USA
COMMERCIAL MORTGAGE CORPORATION IN THE OBJECTION TO
APPLICATION FOR COMPENSATION FOR EXPENSES AND FOR SERVICES
RENDERED FILED BY CALLISTER & REYNOLDS (AFFECTS USA
COMMERCIAL MORTGAGE COMPANY)**



1 The Official Committee of Unsecured Creditors of USA Commercial Mortgage
2 Company joins in the Debtors' Objection (DE 2389) to Application for Compensation for
3 Expenses and for Services Rendered filed by Callister & Reynolds (DE 2276).

4 Dated January 11, 2007.

5 **LEWIS AND ROCA LLP**

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7 By  /s/ RC (#006593)

8 Susan M. Freeman, AZ 4199 (pro hac vice)

9 Rob Charles, NV 6593

10 *Attorneys for Official Unsecured Creditors' Committee*
11 *for USA Commercial Mortgage Company*
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